

Mid-Market M&A Advisory

U.S. & Canada

Undisclosed Values and Values up to \$10 Million

Based on Number of Transactions (Top 5 companies and ties)

Financial Advisor	Rank
<u>Generational Equity</u>	1
Ernst & Young LLP	2*
PriceWaterhouseCoopers	2*
Oppenheimer Holdings Inc.	4
KPMG	5*

Undisclosed Values and Values up to \$25 Million

Based on Number of Transactions (Top 5 companies and ties)

Financial Advisor	Rank
<u>Generational Equity</u>	1
Oppenheimer Holdings Inc.	2*
PriceWaterhouseCoopers	2*
TD Securities Inc.	4*
Ernst & Young LLP	4*

*Denotes a tie

The rankings on this page were generated by Generational Equity relying solely upon data compiled by Thomson Reuters. Thomson Reuters does not publish rankings in their standard league tables for transaction values up to \$10 Million and up to \$25 Million.

Rankings: Through July 1, 2009

Undisclosed Values and Values up to \$50 Million

Based on Number of Transactions (Top 10 companies and ties)

Financial Advisor	Rank
Lazard	1*
UBS	1*
Houlihan Lokey Howard & Zukin	3
RBC Capital Markets	4*
Bank of America Merrill Lynch	4*
Sandler O'Neill Partners	6
Rothschild	7*
Lincoln International	7*
Goldman Sachs & Co.	7*
<u>Generational Equity</u>	10*

Undisclosed Values and Values up to \$100 Million

Based on Number of Transactions (Top 13 companies and ties)

Financial Advisor	Rank
UBS	1
Lazard	2
Houlihan Lokey Howard & Zukin	3
Sandler O'Neill Partners	4
RBC Capital Markets	5
Goldman Sachs & Co.	6*
Bank of America Merrill Lynch	6*
Rothschild	8*
Credit Suisse	8*
PriceWaterhouseCoopers	10*
Lincoln International	10*
Citi	10*
<u>Generational Equity</u>	13*

*Denotes a tie

The rankings on this page are directly from Thomson Reuters Mid-Market M&A Up to US \$50m & Up to US \$100m Rankings (MM2a) dated July 10, 2009 and reflect Thomson Reuters "standard league table" criteria. www.thomsonreuters.com